

Screen	Benchmark	Years Run	1y	3y	5y	10y	All-time
Lynch	FTSE All-Share	13.9	31.8% vs 24.2%	99% vs 45%	137% vs 78%	249% vs 141%	485% vs 216%
Strategy Screen	FTSE All-Share	13	58.5% vs 24.2%	81% vs 45%	93% vs 78%	205% vs 141%	382% vs 173%
Late Bloomers	FTSE All-Share	11.8	19.4% vs 24.2%	38% vs 45%	19% vs 78%	58% vs 141%	72% vs 137%
Cash Magic*	FTSE All-Share	12.8	28.4% vs 24.2%	38% vs 43%	35% vs 75%	153% vs 138%	295% vs 156%
Five ETFs	MSCI World	0.7	-	-	-	-	23% vs 24%
Dreman	FTSE All-Share	12.9	6.8% vs 24.2%	29% vs 45%	16% vs 78%	26% vs 141%	106% vs 163%
Big Reliables	FTSE 350	14.8	30.9% vs 24.1%	47% vs 46%	57% vs 79%	136% vs 143%	282% vs 211%
Slater Small Caps	FTSE Small/Aim	12.7	40.3% vs 20.8%	94% vs 14%	124% vs 2%	509% vs 80%	673% vs 103%
Safe Yields	FTSE All-Share	14.7	-1.7% vs 24.2%	29% vs 45%	32% vs 78%	70% vs 141%	247% vs 212%
Contrarian Value**	FTSE All-Share	14.6	29.8% vs 24.2%	97% vs 45%	44% vs 78%	142% vs 141%	521% vs 213%
High Quality Small Caps	FTSE Small/Aim	13.6	-4.5% vs 20.8%	13% vs 14%	-15% vs 2%	30% vs 80%	151% vs 140%
F-Score Value	FTSE All-Share/Small/Aim	11.5	24.0% vs 21.8%	24% vs 26%	37% vs 25%	159% vs 104%	199% vs 99%
Geico Stocks	MSCI World (£)	3.5	-4.4% vs 16.6%	14% vs 55%	-	-	28% vs 60%
High Quality Large Caps	FTSE All-Share	14.6	0.3% vs 24.2%	31% vs 45%	47% vs 78%	176% vs 141%	635% vs 254%
Small Caps on Steroids	FTSE Small/Aim	7.4	39.3% vs 20.8%	131% vs 15%	201% vs 2%	-	281% vs 20%
Best of British**	FTSE 350	14.4	10.1% vs 24.1%	61% vs 46%	28% vs 79%	98% vs 141%	416% vs 236%
Monsters of Momentum	FTSE All-Share	15.3	40.1% vs 24.2%	75% vs 45%	71% vs 78%	210% vs 141%	657% vs 223%
Around the World in ITs	FTSE All-Share/World	13.4	21.7% vs 21.7%	43% vs 51%	48% vs 83%	161% vs 202%	303% vs 310%
Genuine Growth	FTSE All-Share/Aim 100	13.3	39.0% vs 20.1%	32% vs 19%	-3% vs 12%	85% vs 82%	212% vs 114%
High Yield Small Caps	FTSE Small/Aim	13.3	11.1% vs 20.8%	-9% vs 17%	-18% vs 7%	57% vs 88%	192% vs 141%
Have-It-All	FTSE All-Share	14.2	28.3% vs 24.2%	49% vs 45%	37% vs 78%	85% vs 141%	312% vs 234%
Great Expectations	FTSE 350	14.2	90.9% vs 24.1%	142% vs 46%	128% vs 79%	347% vs 141%	1,168% vs 239%
Inflation Beaters	FTSE 350	14.1	2.3% vs 24.2%	35% vs 45%	58% vs 78%	119% vs 140%	248% vs 211%
Double Up	FTSE All-Share/Aim	2.4	34.4% vs 21.0%	-	-	-	53% vs 38%
Magic Formula (Greenblatt)***	FTSE All-Share	15.1	40.5% vs 24.2%	50% vs 45%	73% vs 78%	248% vs 141%	621% vs 217%
O'Shaughnessy Growth	FTSE All-Share	14.1	25.3% vs 24.2%	29% vs 45%	25% vs 78%	69% vs 141%	284% vs 208%
O'Shaughnessy Value	FTSE 350	15.1	7.1% vs 0.7%	12% vs 18%	36% vs 45%	97% vs 95%	214% vs 148%
US Intangible Edge	S&P 500	4	6.5% vs 20.4%	48% vs 77%	-	-	39% vs 69%
UK Intangible Edge	FTSE All-Share	4	19.9% vs 24.2%	30% vs 45%	-	-	21% vs 60%
Cheap Small Caps	FTSE Small Cap/Aim	13	20.7% vs 20.8%	6% vs 14%	9% vs 4%	90% vs 84%	157% vs 106%
High Yield Low Risk	FTSE All-Share	14.9	-11.1% vs 24.2%	-22% vs 45%	-12% vs 78%	74% vs 141%	296% vs 215%
Dogs of the FTSE	FTSE 100	3.9	40.0% vs 24.7%	67% vs 48%	-	-	69% vs 60%
US Cash Magic	S&P 500	3.9	31.8% vs 20.4%	69% vs 77%	-	-	76% vs 65%
Screen for All Seasons	FTSE All-Share/Aim	8.8	39.7% vs 21.0%	63% vs 20%	91% vs 16%	-	142% vs 37%
Acquirer's Multiple	FTSE All-Share	1.9	48.1% vs 24.2%	-	-	-	71% vs 39%

Sources: LSEG, Factset, Investors' Chronicle. Performance is total return, data accurate as of 05 March 2026 *Top 30 **Top 5 ***Top 10